

Our Advisors



John is an Enrolled Agent with the IRS and is the founder of Rukosky & Associates Financial Group, Inc., building the firm entirely upon client referrals. He has over 30 years of personal and business financial planning, employee benefits marketing, and tax preparation experience.



Ryan's talent encompasses these financial disciplines: public accounting, personal insurance, personal financial planning, and individual and business tax preparation. He is also the firm's marketing advisor to create or advance web and social media marketing presence.



Don has been a trusted mortgage lender in North Carolina for over 12 years. It is important to him to offer clients the very best service and mortgage products available in the market. Don and his team at Hamilton Group Funding, Inc. are preferred lenders for various builders throughout NC.



Denise has over 15 years of progressive human resource experience. Throughout her career, Denise has worked closely with executive-level professionals as well as frontline employees in small to medium-sized businesses. She has navigated complex employee relations issues and is able to align between clients' HR initiatives and their company agenda.



Bill has practiced law for over 39 years. He works closely with business and family clients on asset protection, wealth transfers, elder care planning, estate planning with wills and trusts, and the handling of trust administration and probate.



Peggy Jardine has over 30 years of experience in Accounting and Bookkeeping and is a member of The American Institute of Professional Bookkeepers and The National Bookkeepers Association. Peggy, is well versed in a multitude of industries and she is a QuickBooks Pro Advi-

*Crossing One Bridge
At A Time*



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