

Reasonable.  
Thorough.  
Reliable.

*Crossing One Bridge  
At A Time*



*“There are many accounting and financial planning firms, but few financial groups that we know of that offer such broad and deep experience in an array of financial services. Our unique blend of knowledge, talent, and services is our core.”*

**- John Rukosky, President**



**Rukosky &  
Associates**  
FINANCIAL GROUP INC.

*Crossing One  
Bridge At A Time*



#### **Our Services**

- ◆ Business Services
- ◆ Legal Services
- ◆ Life Planning
- ◆ Mortgage Services
- ◆ Risk Management
- ◆ Tax Services

Rukosky & Associates Financial Group Inc.

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Find Us On Social Media





## Client Testimonials

*"I have relied on Rukosky & Associates for years and wouldn't consider anyone else. They are highly trained, up-to-date and competent professionals." - D. Heimbach,*

*"Very professional and always friendly. I always feel my taxes are professionally done and I have every deduction I am entitled to." - T. Gattis*

*"Not only does Rukosky & Associates provide expert tax advice, but their individual one on one attention to detail promotes comfort and confidence. Their financial advice has helped me currently but for future years as well." - B. Currie*

*"My wife and I have trusted Rukosky & Associates with our taxes and relied on their sound financial advice." - J. M. Lynch*

## Who Are We?

A financial group located in Raleigh, NC. With over 30 years of experience, we focus on guiding individuals and small businesses through their tax, financial, HR, marketing, and risk management needs one step at a time. Rukosky & Associates is guided by three principles: innovation, reasonable prices, and reliable service.

## How We Began

Our company roots begin with our President, John T. Rukosky, EA. A graduate of Kenyon College, he started his financial services career in 1983 and began the study of individual and business taxation in 1988. While at The Greater Cleveland Hospital Association, he was instrumental in developing an innovative pension plan and furthered his knowledge of employee benefits as a Dir. of Sales at QualChoice of VA. He is an IRS Enrolled Agent and is able to represent individuals and businesses in U.S. Tax Court.

## Our Mission

Assisting you in overcoming your individual and business challenges and achieving your goals is our passion. Our everyday purpose is to heighten your awareness of your tax, financial, or business situation and help you cross your financial bridges one step at a time. And, of course, our ultimate purpose is to achieve success for you and your family.

## Our Clients Trust Us

Rukosky & Associates' is very proud to say that our growth is *entirely* due to client referrals—we do no advertising. Our clients tell us that they refer their friends, family members, and associates as a result of our superior customer service, innovative solutions, and fair pricing. We are honored by their depiction and strive daily to maintain it.

## Grow With Us

Our service offerings continue to evolve in order to build and sustain the personal and business needs of our clients. No other financial group that we know of offers such a unique blend of knowledge and talent. For instance, our professionals are cross-trained in multiple disciplines. The resulting value to our clients is a unique holistic approach that we embrace to bring your financial vision to life.

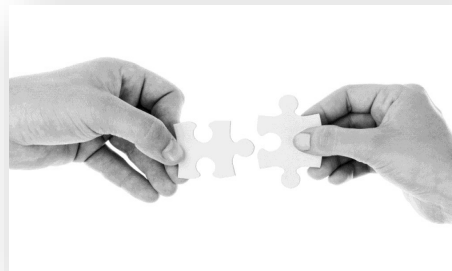
## Our Services

Our advisors will assist you in the critical financial areas pertaining to your individual and business financial lives. We only offer services that we are highly proficient in and believe we will exceed your expectations as we work together.

REASONABLE.

THOROUGH.

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